MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

December 23, 2004

REGISTRATION NO.: 24687

BONDS ISSUED BY: Cape Girardeau School District No. 63

AMOUNT OF ISSUE: \$2,270,000.00 COUNTY: of Cape Girardeau DATE OF ISSUE: December 30, 2004 MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of

\$2,270,000 of the District's General Obligation Refunding Bonds, Series 2000 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount		Maturity
3.100%	\$	875,000.00	03/01/2011
3.250%		215,000.00	03/01/2012
3.400%		225,000.00	03/01/2013
3.500%		225,000.00	03/01/2014
3.600%		730,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after

March 1, 2010, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,248,000.00
INTEREST RATE: 3.5244%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable